

# GENERAL INFORMATION PACKAGE

<b>I. TYPE OF ASSISTANCE REQUESTED</b>			
Amount of Assistance Requested: \$ 5,957,000.00			
Proposed Security: <input checked="" type="checkbox"/> Wastewater revenues and fund <input type="checkbox"/> Water revenues and fund <input type="checkbox"/> Other:			
Project Type(s): <input checked="" type="checkbox"/> Wastewater <input type="checkbox"/> Water Recycling <input type="checkbox"/> Estuary <input type="checkbox"/> Nonpoint Source			
<b>II. APPLICANT INFORMATION</b>			
Applicant Name: Shasta County CSA 17			
Street Address: 1855 Placer St	City: Redding	State: CA	Zip+4 Code: 96001
Applicant Type: <input checked="" type="checkbox"/> Public <input type="checkbox"/> Indian Tribe <input type="checkbox"/> Nonprofit <input type="checkbox"/> Other: Specify _____			
County: Shasta		Charter City/County: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
Mailing Address: 1855 Placer St	City: Redding	State: CA	Zip+4 Code: 96001
Congressional District(s): 1			
State Senate District(s): 1			
State Assembly District(s): 1			
Data Universal Numbering System (DUNS) No.: 827892964		Federal Tax ID No.: 94-6000535	
Regional Water Board where the project will take place: <input type="checkbox"/> 1 (North Coast) <input type="checkbox"/> 2 (San Francisco Bay) <input type="checkbox"/> 3 (Central Coast) <input type="checkbox"/> 4 (Los Angeles) <input checked="" type="checkbox"/> 5 (Central Valley) <input type="checkbox"/> 6 (Lahontan) <input type="checkbox"/> 7 (Colorado River) <input type="checkbox"/> 8 (Santa Ana) <input type="checkbox"/> 9 (San Diego)			
Authorized Representative Name, Title: Patrick J. Minturn, Director of Public Works			
Phone No.: (530 ) 225-5661		Email Address: pminturn@co.shasta.ca.us	
Contact Person Name: Troy Bartolomei			
Phone No.: (530 ) 225-6827		Email Address: tbartolomei@co.shasta.ca.us	
Local Counsel Name: Rubin E. Cruse, Jr.			
Phone No.: (530 ) 225-5711		Email Address: rcruse@co.shasta.ca.us	
<b>III. PROJECT INFORMATION AND PROPOSED SCHEDULES</b>			
Project Description: <i>(Enter a brief description of the project)</i> The Wastewater Treatment Plant (WWTP) Improvement Project will include retrofit, replacement, and construction of various WWTP components to improve the treatment process and correct existing deficiencies.			
Project Title: Wastewater Treatment Plant Improvement Project			
Project Location Street Address: 3425 Live Oak Rd	City: Cottonwood	State: CA	Zip+4 Code: 96022
NPDES Permit or WDR Order No. (if applicable): NPDES No. CA0081507, WDR No. R5-2010-0044			
Current Year Estimated Population Served: 2800			

State Use Only	
CWSRF Project #	
Project Manager	
Date Received	

		Estimated or Actual Date
Estimated Project Schedule:	Complete Construction Application	April 2017
	1) General Information Package	Jan 2017
	2) Technical Package	Jan 2017
	3) Environmental Package	April 2017
	4) Financial Security Package	Jan 2017
	Complete Project Plans and Specifications	Dec 2018
	Advertise Bids	Mar 2019
	Issue Notice to Proceed	July 2019
	Complete Construction	Aug 2020

**Consultation with Other Agencies**

Please list other Federal and State agencies that have been involved in this project (e.g. planning, CEQA/NEPA consultation, funding, etc.), their contact information if known, and estimated dates for resolution of any issues.

CWSRF Planning Funding - Francine Fua, DFA, (916) 322-9682,  
 FrancineAnne.Fua@waterboards.ca.gov  
 Enplan for CEQA/NEPA - Don Burk (530) 221-0440 x 7102, DBurk@enplan.com

**Partnering Agencies**

Please list all other agencies that have an interest in this project. Provide contact information if known.

None

**IV. ESTIMATED PROJECT CAPITAL COSTS AND FUNDING SUMMARY**

<u>Cost Classification</u>	<u>Total Project Costs</u>	<u>Other Funding</u>	<u>Requested Financing</u>
A. Facilities Planning (a)	\$ <u>0.00</u>	\$ <u>0.00</u>	\$ <u>0.00</u>
B. Facilities Design (a)	\$ <u>358,000.00</u>	\$ <u>0.00</u>	\$ <u>358,000.00</u>
C. Construction Management (a)	\$ <u>809,000.00</u>	\$ <u>0.00</u>	\$ <u>809,000.00</u>
D. Value Engineering (a)	\$ <u>0.00</u>	\$ <u>0.00</u>	\$ <u>0.00</u>
E. Administration (a)	\$ <u>25,000.00</u>	\$ <u>0.00</u>	\$ <u>25,000.00</u>
F. Facilities Construction Total	\$ <u>4,094,000.00</u>	\$ <u>0.00</u>	\$ <u>4,094,000.00</u>
G. Contingency	\$ <u>376,000.00</u>	\$ <u>0.00</u>	\$ <u>376,000.00</u>
H. Pre-Purchase Material/Equipment	\$ <u>60,000.00</u>	\$ <u>0.00</u>	\$ <u>60,000.00</u>
I. Land and Right-of-Way	\$ <u>0.00</u>	\$ <u>0.00</u>	\$ <u>0.00</u>
J. Other Costs	\$ <u>235,000.00</u>	\$ <u>0.00</u>	\$ <u>235,000.00</u>
<i>Explain: Geotechnical Services, Surveying, Financing, ROWD/NPDES Renewal, SOPs, &amp; O&amp;Ms</i>			
K. Total Project Costs	\$ <u>5,957,000.00</u>	\$ <u>0.00</u>	\$ <u>5,957,000.00</u>
<i>(a) Soft costs may be provided for planning, design, value engineering, construction management, and administration costs.</i>			
Portion of the Total Project Costs that will serve existing facilities and/or existing communities			\$ <u>5,957,000.00</u>
Portion of the Total Project Costs that will serve new development			\$ <u>0.00</u>

**V. TECHNICAL SPONSORSHIP**

If the Division were to set up a technical sponsorship program, would you be interested in providing in-kind technical assistance to another CWSRF applicant in exchange for special financing? Note that checking "Yes" in no way obligates you to participate in this potential program or guarantees that this incentive will be available or offered.

Yes  No

If Yes, please indicate the areas where you would be willing to provide assistance:

- Assistance in completing a funding application
- Assistance in writing a facilities plan/project report
- Assistance in developing a Capital Improvement Plan
- Assistance in conducting a water or energy audit
- Assistance in building Operations & Maintenance capacity
- Other: Specify \_\_\_\_\_

**VI. SUSTAINABILITY**

A project that supports or incorporates one or more of the following sustainability goals receives one priority point for each area addressed.

Label the requested documents as Attachment G1, G2, G3, etc.

<input checked="" type="checkbox"/>	The project supports infill development or results in the reuse or redevelopment of land in an area presently served by transit, streets, water, sewer and other essential services. <b>G1 – Provide a map highlighting the infill or redevelopment areas.</b>
<input checked="" type="checkbox"/>	The applicant maintains a Capital Improvement Plan, an Asset Management Plan, or has performed a full-cost pricing analysis, or the project incorporates climate change adaption. <b>G2 – Provide copies or links to these plan or analysis.</b>
<input checked="" type="checkbox"/>	The project protects environmental or agricultural resources such as farm, range and forest lands; wetlands and wildlife habitats; recreational lands such as parks, trails, and greenbelts; or landscapes with locally unique features or areas identified by the state as deserving special protection. <b>G3 – Provide a map highlighting the areas that will be protected.</b>
<input type="checkbox"/>	The project is cited in one or more regional environmental management plans. <b>G4 – Provide copies or links to these plans.</b>
<input checked="" type="checkbox"/>	The project incorporates wastewater or storm water/urban runoff recycling, water conservation, energy conservation, low impact development, or reduced use of other vital resources. <b>G5 – Explain the reason for the energy savings and the expected energy savings.</b>
<input type="checkbox"/>	The project uses low-impact treatment for lower lifecycle operating costs through reduced energy, chemical, or other inputs. <b>G6 – Explain the reason(s) for the reduced operating costs.</b>

**CERTIFICATION AND SIGNATURE OF AUTHORIZED REPRESENTATIVE**

To the best of my knowledge and belief, I certify that I am authorized to submit this application; the information provided in this application is true and correct; the documentation has been duly authorized by the governing body of the applicant; and the entity possesses the legal authority to apply for the financing and enter into a financing agreement with the State Water Resources Control Board and to finance and construct the proposed facilities.

Name of Authorized Representative: Patrick J. Minturn Title: Director of Public Works

Signature of Authorized Representative: \_\_\_\_\_ Date: \_\_\_\_\_

***HOW DID YOU HEAR ABOUT THE CWSRF PROGRAM?***

- California Financing Coordinating Committee (CFCC) Funding Fair
- Colleague
- State Water Board Letter
- Conference/Trade Show/Workshop (Specify): \_\_\_\_\_
- Employer/Employee
- Consultant
- Internet
- Publication
- Other (Specify): \_\_\_\_\_

**STATE WATER RESOURCES CONTROL BOARD  
CLEAN WATER STATE REVOLVING FUND PROGRAM  
TAX QUESTIONNAIRE (Version April 2015)**

<b>LEGAL NAME OF APPLICANT</b>	State Use Only:	
Shasta County Department of Public Works	CWSRF Project No.	DATE/TIME REC'D BY SWRCB

*Instructions: Answer all and provide all information and documents requested. Begin typing in the shaded area and the space will enlarge to accommodate the information that is typed. In lieu of typing in the shaded areas for any question, a separate page may be attached to this Tax Questionnaire or an electronic file in Word format may be attached.*

*Certain Definitions: As used in this Tax Questionnaire, "Project" means the facilities and/or capital improvements that you described in the Financial Assistance Application submitted to the State Water Board and constitutes those costs that will be funded by the State Water Board under the Financing Agreement (a template Financing Agreement can be found on the State Water Board's website), "Governmental Entity" means a state, city, county, town, public school district, other special district or joint powers authority, and "Non-Governmental Entity" means any person, partnership, corporation or other organization that is not organized as a state, city, county, town, public school district, other special district or joint powers authority. The federal government constitutes a Non-Governmental Entity. A Section 501(c)(3) organization constitutes a Non-Governmental Entity.*

**1. Briefly describe the Project, its functions and its principal components.** The WWTP Improvement Project will include retrofit, replacement, and construction of various WWTP components to improve the treatment process and correct existing deficiencies.

**2. Indicate by principal components your current estimates of the costs of the Project, as follows:**

a.	Construction costs .....	\$ 4,470,000.00
b.	Equipment costs .....	\$ 60,000.00
c.	Land Purchase .....	\$
d.	Rehabilitation or renovation of facilities .....	\$
e.	Site preparation costs .....	\$
f.	Architectural/engineering, design and planning costs .....	\$ 378,000.00
g.	Engineering and administrative costs during construction .....	\$ 804,000.00
h.	Surveys .....	\$ 20,000.00
i.	Legal fees .....	\$ 10,000.00
j.	Financing costs .....	\$ 60,000.00
k.	Commitment fees and deposits .....	\$
l.	Other construction costs (please specify) .....	\$
m.	Other planning/design costs (please specify) .....	\$ 155,000.00

Geotechnical Services, ROWD/NPDES Permit Renewal, SOPs, & O&Ms

**3. Will any portion of the financing provided under the Financing Agreement be used to refinance other debt(s) (e.g., including any bonds, notes, leases or commercial paper) relating to the Project?**

Yes       No       Not Applicable

**4. If you answered "yes" to Question #3, please state the amount of financing provided under the Financing Agreement that is expected to be used for refinancing purposes.**

\$ N/A

5. If you answered "yes" to Question #3, please specify the date(s) on which the financing provided under the Financing Agreement will be used to redeem other debt(s) relating to the Project. N/A

6. If you answered "yes" to Question #3, please provide the following information:

- a. Name of the existing indebtedness to be refinanced: N/A
- b. Issue date of the existing indebtedness: N/A
- c. Par amount of the existing indebtedness: N/A
- d. Purpose(s) of the existing indebtedness: N/A
- e. Whether the existing indebtedness is immediately prepayable: N/A
- f. Whether the interest on the existing indebtedness is federally taxable or tax-exempt: N/A

7. If you answered "yes" to Question #3, are any proceeds of the other debt(s) relating to the Project still unspent?

- Yes     No     Not Applicable

If yes, please identify the amounts and the funds or accounts in which such proceeds are on deposit.

N/A

8. If you answered "yes" to Question #3, was the other debt(s) to be refinanced with the financing provided under the Financing Agreement used to refinance other prior debt(s) relating to the Project?

- Yes     No     Not Applicable

If yes, please provide the name of the original indebtedness, the issue date of the original indebtedness, the par amount of the original indebtedness, the purpose(s) of the original indebtedness, and whether the interest on the original indebtedness was federally taxable or tax-exempt.

N/A

9. Will any portion of the financing provided under the Financing Agreement be used for new financing of the Project?

- Yes     No     Not Applicable

10. If you answered "yes" to Question #9, please provide the dates of expected commencement and completion of construction of the Project.

Expected Commencement Date of Project:.....August 2019

Expected Completion Date of Project:.....August 2020

11. If you answered "yes" to Question #9, please state the amount of the financing provided under the Financing Agreement that is expected to be used for new financing purposes. If you answered "no" to Question #9, skip to Question #18 below.

\$ 5,957,000.00

12. If you answered "yes" to Question #9, please state the amount of Project costs to be newly financed under the Financing Agreement that are expected to be paid within the following periods of time:

Please respond to this question using the expected initiation date of construction.

Project costs to be spent within 6 months.....	<u>\$ 2,978,500.00</u>
Project costs to be spent within 12 months (cumulative) .....	<u>\$ 5,957,000.00</u>
Project costs to be spent within 18 months (cumulative) .....	<u>\$ 5,957,000.00</u>
Project costs to be spent within 24 months (cumulative) .....	<u>\$ 5,957,000.00</u>
Project costs to be spent within 30 months (cumulative) .....	<u>\$ 5,957,000.00</u>
Project costs to be spent within 36 months (cumulative) .....	<u>\$ 5,957,000.00</u>
Project costs to be spent <i>beyond</i> 36 months (cumulative) .....	<u>\$ 5,957,000.00</u>

13. If you answered "yes" to Question #9, have you paid any costs of the Project prior to the date hereof?

Yes  No  Not Applicable

For each Project cost that has been previously paid, please provide an itemization of the following:

- a. Amount of the payment.....
- b. Purpose of the payment.....
- c. Date of the Payment.....
- d. Source of payment of such cost (e.g., revenue, federal or state grants, other financing, internal loan).....

14. If you answered "yes" to Question #13, have you at any time adopted a resolution or other official action (e.g., a so-called "reimbursement resolution") relating to your intent to finance the Project with financial assistance from the State Water Board or other indebtedness?

Yes  No  Not Applicable

If yes, please identify the date of such resolution or other document and attach a copy.

N/A

15. If you answered "yes" to Question #9, will any portion of the financing provided under the Financing Agreement be used to pay administrative or engineering expenses directly relating to the construction of the Project?

Yes  No  Not Applicable

If yes, please state the amount expected to be so used and provide details as to its calculation (e.g., based on actual costs or a percentage of construction).

\$363,000.00 for construction observation ; \$804,000.00 for construction administration, including funding administration and internal administration fees based on actual anticipated costs from recently completed similar-sized projects constructed in Northern California.

16. If you answered "yes" to Question #15, will any portion of the administrative or engineering expenses directly relating to the construction of the Project be incurred by the staff of the Applicant?

Yes  No  Not Applicable

If yes, please state the amount expected to be so used and provide details as to its calculation (e.g., based on actual costs or a percentage of construction).

\$25,000.00 of internal administrative fees for completion of project funding and construction based on anticipated actual cost from other similar-size projects recently completed in Northern California.

17. If you answered "yes" to Question #16, will the administrative or engineering expenses directly relating to the construction of the Project be tracked by an accounting system, such as a cost accounting system, that will allow them to be differentiated from other charges for other work done by the applicant's staff?

Yes  No  Not Applicable

If yes, please specify how charges will be tracked.

The County will track the charges for the project with their Cost Accounting Management System (CAMS) software.

18. Does any Non-Governmental Entity own, or do you anticipate any Non-Governmental Entity owning, any portion of the Project at any time during the term of the financing?

Yes  No  Not Applicable

If yes, identify the Non-Governmental Entity and provide all available details with respect to its ownership interest.

N/A

19. Does any Non-Governmental Entity lease, or do you anticipate any Non-Governmental Entity leasing, any portion of the Project at any time during the term of the financing?

Yes  No  Not Applicable

If yes, identify the Non-Governmental Entity and provide all available details with respect to its lease interest.

N/A

**20. Have you entered, or do you anticipate entering, into any inter-municipal contract or agreement(s) with any Governmental Entity with respect to the Project (or any portion of the Project) during the term of the financing?**

Yes  No  Not Applicable

If yes, please describe the purpose of each such agreement, and attach a copy of any existing or contemplated agreement.

N/A

**21. Have you entered, or do you anticipate entering, into any contract or agreement any Non-Governmental Entity contracting to operate, manage or provide any exclusive services with respect to the Project (or any portion of the Project) during the term of the financing?**

Yes  No  Not Applicable

If yes, please identify the Non-Governmental Entity and explain the arrangement. If an operations, management or exclusive services contract currently exists, please attach a copy. Contracts that relate solely to services that are merely incidental to the primary use of the Project need not be listed. Examples of incidental services are contracts for janitorial services, office equipment repairs or billing services. If you are uncertain as to whether the contract is incidental or not, please describe the contract and the services provided thereunder.

N/A

**22. Does the Project provide, or do you anticipate the Project providing, water or wastewater services to any Non-Governmental Entity other than on the basis of standard rates and charges which are generally applicable and uniformly applied and are adjusted from time to time by the Applicant?**

Yes  No  Not Applicable

If there are or will be any non-standard rates and charges, describe the rate structure, focusing on any special rate agreements or charges for specific entities. An example of a non-standard rate is an industrial user paying a flat fee in a system where the other users pay a rate based on usage.

N/A

**23. Does any Non-Governmental Entity have, or do you anticipate any Non-Governmental Entity having, special priority rights or other preferential rights to use the Project or the services of the Project pursuant to any contractual or other arrangement?**

Yes  No  Not Applicable

If yes, please identify the Non-Governmental Entity, and describe the special priority or preferential right(s).

N/A

**24. Are the functions and services of the entire Project available, and do you expect the functions and services of the entire Project will be available, for use by the general public on a first-come, first-served basis?**

Yes  No  Not Applicable

If no, please explain and describe the portion of the Project that is not, or will not, be available for use by the general public. For example, municipal water and wastewater systems used for residential, commercial, governmental and business purposes are available for use by the general public; a specialized pollution control facility immediately adjacent to a private business that is the sole user of the facility is not available for use by the general public.

N/A

**25. Have you entered, or do you anticipate entering, into a "take" or "take-or-pay" contract with any Non-Governmental Entity for use of any portion of the Project or the services of the Project?**

Yes  No  Not Applicable

If yes, please identify the Non-Governmental Entity, and describe the arrangement therewith. If a take or a take-or-pay contract currently exists, please attach a copy.

N/A

26. Will any Non-Governmental Entity guarantee or otherwise be directly obligated to repay the financial assistance provided under the Financing Agreement?

Yes  No  Not Applicable

If yes, please identify the Non-Governmental Entity, and describe the guarantee arrangement therewith.

N/A

27. Have you received, or do you expect to receive, any grant or other form of assistance for financing of any portion of the Project from the State of California, the federal government or any other entity or person?

Yes  No  Not Applicable

If yes, please explain.

N/A

28. Will any portion of the financing projected under the Financing Agreement be used as a substitute for other funds which were otherwise to be used as a source of financing and which have been used or will be used to acquire, directly or indirectly, other investment property?

Yes  No  Not Applicable

If yes, please explain.

N/A

**APPLICANT ACKNOWLEDGEMENT AND SIGNATURE**

I hereby certify that I am an authorized representative of the Applicant, and that I am authorized by the Applicant to execute this Tax Questionnaire. I am charged with the responsibility to perform such acts as are necessary and proper for the financing, construction, acquisition and/or improvement of the Project, and am acting for and on behalf of the Applicant in executing this Tax Questionnaire. I certify that I am familiar with the Project and that all information contained herein is true, correct and complete to the best of my knowledge. I am not aware of any facts or circumstances that would cause me to question the accuracy or reasonableness of any information contained in these responses or attached documentation. I understand that the foregoing information and attached documentation will be relied upon by the State Water Board and their counsel, in providing financing with respect to the Project.

AUTHORIZED REPRESENTATIVE SIGNATURE	PRINT NAME AND TITLE	DATE
	Patrick Minturn, Director of Public Works	



# GENERAL INFORMATION PACKAGE

<b>I. TYPE OF ASSISTANCE REQUESTED</b>			
Amount of Assistance Requested: \$ 2,952,000.00			
Proposed Security: <input checked="" type="checkbox"/> Wastewater revenues and fund <input type="checkbox"/> Water revenues and fund <input type="checkbox"/> Other:			
Project Type(s): <input checked="" type="checkbox"/> Wastewater <input type="checkbox"/> Water Recycling <input type="checkbox"/> Estuary <input type="checkbox"/> Nonpoint Source			
<b>II. APPLICANT INFORMATION</b>			
Applicant Name: Shasta County CSA 17			
Street Address: 1855 Placer St	City: Redding	State: CA	Zip+4 Code: 96001
Applicant Type: <input checked="" type="checkbox"/> Public <input type="checkbox"/> Indian Tribe <input type="checkbox"/> Nonprofit <input type="checkbox"/> Other: Specify _____			
County: Shasta		Charter City/County: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
Mailing Address: 1855 Placer St	City: Redding	State: CA	Zip+4 Code: 96001
Congressional District(s): 1			
State Senate District(s): 1			
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Data Universal Numbering System (DUNS) No.: 827892964		Federal Tax ID No.: 94-6000535	
Regional Water Board where the project will take place: <input type="checkbox"/> 1 (North Coast) <input type="checkbox"/> 2 (San Francisco Bay) <input type="checkbox"/> 3 (Central Coast) <input type="checkbox"/> 4 (Los Angeles) <input checked="" type="checkbox"/> 5 (Central Valley) <input type="checkbox"/> 6 (Lahontan) <input type="checkbox"/> 7 (Colorado River) <input type="checkbox"/> 8 (Santa Ana) <input type="checkbox"/> 9 (San Diego)			
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Phone No.: (530 ) 225-5661		Email Address: pminturn@co.shasta.ca.us	
Contact Person Name: Troy Bartolomei			
Phone No.: (530 ) 225-6827		Email Address: tbartolomei@co.shasta.ca.us	
Local Counsel Name: Rubin E. Cruse, Jr.			
Phone No.: (530 ) 225-5711		Email Address: rcruise@co.shasta.ca.us	
<b>III. PROJECT INFORMATION AND PROPOSED SCHEDULES</b>			
Project Description: <i>(Enter a brief description of the project)</i> The project will include repair of 16 pipeline mechanical deficiencies, rehabilitation of eight manholes, replacement of approximately 5,700 feet of pipeline, and lift station improvements.			
Project Title: Collection System Improvement Project			
Project Location Street Address: 3425 Live Oak Rd	City: Cottonwood	State: CA	Zip+4 Code: 96022
NPDES Permit or WDR Order No. (if applicable): NPDES No. CA0081507, WDR No. R5-2010-0044			
Current Year Estimated Population Served: 2800			

State Use Only	
CWSRF Project #	
Project Manager	
Date Received	

		Estimated or Actual Date
Estimated Project Schedule:	Complete Construction Application	April 2017
	1) General Information Package	Jan 2017
	2) Technical Package	Jan 2017
	3) Environmental Package	April 2017
	4) Financial Security Package	Jan 2017
	Complete Project Plans and Specifications	Dec 2018
	Advertise Bids	Mar 2019
	Issue Notice to Proceed	July 2019
	Complete Construction	Feb 2020

**Consultation with Other Agencies**

Please list other Federal and State agencies that have been involved in this project (e.g. planning, CEQA/NEPA consultation, funding, etc.), their contact information if known, and estimated dates for resolution of any issues.

CWSRF Planning Funding - Francine Fua, DFA, (916) 322-9682,  
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**Partnering Agencies**

Please list all other agencies that have an interest in this project. Provide contact information if known.

None

**IV. ESTIMATED PROJECT CAPITAL COSTS AND FUNDING SUMMARY**

<u>Cost Classification</u>	<u>Total Project Costs</u>	<u>Other Funding</u>	<u>Requested Financing</u>
A. Facilities Planning (a)	\$ <u>0.00</u>	\$ <u>0.00</u>	\$ <u>0.00</u>
B. Facilities Design (a)	\$ <u>179,000.00</u>	\$ <u>0.00</u>	\$ <u>179,000.00</u>
C. Construction Management (a)	\$ <u>470,000.00</u>	\$ <u>0.00</u>	\$ <u>470,000.00</u>
D. Value Engineering (a)	\$ <u>0.00</u>	\$ <u>0.00</u>	\$ <u>0.00</u>
E. Administration (a)	\$ <u>25,000.00</u>	\$ <u>0.00</u>	\$ <u>25,000.00</u>
F. Facilities Construction Total	\$ <u>2,050,000.00</u>	\$ <u>0.00</u>	\$ <u>2,050,000.00</u>
G. Contingency	\$ <u>188,000.00</u>	\$ <u>0.00</u>	\$ <u>188,000.00</u>
H. Pre-Purchase Material/Equipment	\$ <u>0.00</u>	\$ <u>0.00</u>	\$ <u>0.00</u>
I. Land and Right-of-Way	\$ <u>0.00</u>	\$ <u>0.00</u>	\$ <u>0.00</u>
J. Other Costs	\$ <u>40,000.00</u>	\$ <u>0.00</u>	\$ <u>40,000.00</u>
<i>Explain:</i> <u>Surveying, Financing</u>			
K. Total Project Costs	\$ <u>2,952,000.00</u>	\$ <u>0.00</u>	\$ <u>2,952,000.00</u>
<i>(a) Soft costs may be provided for planning, design, value engineering, construction management, and administration costs.</i>			
Portion of the Total Project Costs that will serve existing facilities and/or existing communities			\$ <u>2,952,000.00</u>
Portion of the Total Project Costs that will serve new development			\$ <u>0.00</u>

**V. TECHNICAL SPONSORSHIP**

If the Division were to set up a technical sponsorship program, would you be interested in providing in-kind technical assistance to another CWSRF applicant in exchange for special financing? Note that checking "Yes" in no way obligates you to participate in this potential program or guarantees that this incentive will be available or offered.

Yes     No

If Yes, please indicate the areas where you would be willing to provide assistance:

- Assistance in completing a funding application
- Assistance in writing a facilities plan/project report
- Assistance in developing a Capital Improvement Plan
- Assistance in conducting a water or energy audit
- Assistance in building Operations & Maintenance capacity
- Other: Specify \_\_\_\_\_

**VI. SUSTAINABILITY**

A project that supports or incorporates one or more of the following sustainability goals receives one priority point for each area addressed.

Label the requested documents as Attachment G1, G2, G3, etc.

<input checked="" type="checkbox"/>	The project supports infill development or results in the reuse or redevelopment of land in an area presently served by transit, streets, water, sewer and other essential services. <b>G1 – Provide a map highlighting the infill or redevelopment areas.</b>
<input checked="" type="checkbox"/>	The applicant maintains a Capital Improvement Plan, an Asset Management Plan, or has performed a full-cost pricing analysis, or the project incorporates climate change adaption. <b>G2 – Provide copies or links to these plan or analysis.</b>
<input checked="" type="checkbox"/>	The project protects environmental or agricultural resources such as farm, range and forest lands; wetlands and wildlife habitats; recreational lands such as parks, trails, and greenbelts; or landscapes with locally unique features or areas identified by the state as deserving special protection. <b>G3 – Provide a map highlighting the areas that will be protected.</b>
<input type="checkbox"/>	The project is cited in one or more regional environmental management plans. <b>G4 – Provide copies or links to these plans.</b>
<input checked="" type="checkbox"/>	The project incorporates wastewater or storm water/urban runoff recycling, water conservation, energy conservation, low impact development, or reduced use of other vital resources. <b>G5 – Explain the reason for the energy savings and the expected energy savings.</b>
<input type="checkbox"/>	The project uses low-impact treatment for lower lifecycle operating costs through reduced energy, chemical, or other inputs. <b>G6 – Explain the reason(s) for the reduced operating costs.</b>

**CERTIFICATION AND SIGNATURE OF AUTHORIZED REPRESENTATIVE**

To the best of my knowledge and belief, I certify that I am authorized to submit this application; the information provided in this application is true and correct; the documentation has been duly authorized by the governing body of the applicant; and the entity possesses the legal authority to apply for the financing and enter into a financing agreement with the State Water Resources Control Board and to finance and construct the proposed facilities.

Name of Authorized Representative: Patrick J. Minturn Title: Director of Public Works

Signature of Authorized Representative: \_\_\_\_\_ Date: \_\_\_\_\_

***HOW DID YOU HEAR ABOUT THE CWSRF PROGRAM?***

- California Financing Coordinating Committee (CFCC) Funding Fair     Colleague     State Water Board Letter
- Conference/Trade Show/Workshop (Specify): \_\_\_\_\_     Employer/Employee
- Consultant     Internet     Publication     Other (Specify): \_\_\_\_\_

**STATE WATER RESOURCES CONTROL BOARD  
 CLEAN WATER STATE REVOLVING FUND PROGRAM  
 TAX QUESTIONNAIRE (Version April 2015)**

<b>LEGAL NAME OF APPLICANT</b>  Shasta County Department of Public Works	<b>State Use Only:</b>	
	CWSRF Project No.	DATE/TIME REC'D BY SWRCB

*Instructions: Answer all and provide all information and documents requested. Begin typing in the shaded area and the space will enlarge to accommodate the information that is typed. In lieu of typing in the shaded areas for any question, a separate page may be attached to this Tax Questionnaire or an electronic file in Word format may be attached.*

*Certain Definitions: As used in this Tax Questionnaire, "Project" means the facilities and/or capital improvements that you described in the Financial Assistance Application submitted to the State Water Board and constitutes those costs that will be funded by the State Water Board under the Financing Agreement (a template Financing Agreement can be found on the State Water Board's website), "Governmental Entity" means a state, city, county, town, public school district, other special district or joint powers authority, and "Non-Governmental Entity" means any person, partnership, corporation or other organization that is not organized as a state, city, county, town, public school district, other special district or joint powers authority. The federal government constitutes a Non-Governmental Entity. A Section 501(c)(3) organization constitutes a Non-Governmental Entity.*

**1. Briefly describe the Project, its functions and its principal components.** The project will include repair of 16 pipeline mechanical deficiencies, rehabilitation of eight manholes, replacement of approximately 5,700 feet of pipeline, and lift station improvements.

**2. Indicate by principal components your current estimates of the costs of the Project, as follows:**

a.	Construction costs .....	\$ 2,238,000.00
b.	Equipment costs .....	\$ _____
c.	Land Purchase .....	\$ _____
d.	Rehabilitation or renovation of facilities .....	\$ _____
e.	Site preparation costs .....	\$ _____
f.	Architectural/engineering, design and planning costs .....	\$ 199,000.00
g.	Engineering and administrative costs during construction .....	\$ 450,000.00
h.	Surveys .....	\$ 10,000.00
i.	Legal fees .....	\$ 10,000.00
j.	Financing costs .....	\$ 45,000.00
k.	Commitment fees and deposits .....	\$ _____
l.	Other construction costs (please specify) .....	\$ _____
m.	Other planning/design costs (please specify) .....	\$ _____

**3. Will any portion of the financing provided under the Financing Agreement be used to refinance other debt(s) (e.g., including any bonds, notes, leases or commercial paper) relating to the Project?**  
 Yes       No       Not Applicable

**4. If you answered "yes" to Question #3, please state the amount of financing provided under the Financing Agreement that is expected to be used for refinancing purposes.**  
 \$ N/A \_\_\_\_\_

5. If you answered "yes" to Question #3, please specify the date(s) on which the financing provided under the Financing Agreement will be used to redeem other debt(s) relating to the Project. N/A

6. If you answered "yes" to Question #3, please provide the following information:

- a. Name of the existing indebtedness to be refinanced: N/A
- b. Issue date of the existing indebtedness: N/A
- c. Par amount of the existing indebtedness: N/A
- d. Purpose(s) of the existing indebtedness: N/A
- e. Whether the existing indebtedness is immediately repayable: N/A
- f. Whether the interest on the existing indebtedness is federally taxable or tax-exempt: N/A

7. If you answered "yes" to Question #3, are any proceeds of the other debt(s) relating to the Project still unspent?

- Yes     No     Not Applicable

If yes, please identify the amounts and the funds or accounts in which such proceeds are on deposit.

N/A

8. If you answered "yes" to Question #3, was the other debt(s) to be refinanced with the financing provided under the Financing Agreement used to refinance other prior debt(s) relating to the Project?

- Yes     No     Not Applicable

If yes, please provide the name of the original indebtedness, the issue date of the original indebtedness, the par amount of the original indebtedness, the purpose(s) of the original indebtedness, and whether the interest on the original indebtedness was federally taxable or tax-exempt.

N/A

9. Will any portion of the financing provided under the Financing Agreement be used for new financing of the Project?

- Yes     No     Not Applicable

10. If you answered "yes" to Question #9, please provide the dates of expected commencement and completion of construction of the Project.

Expected Commencement Date of Project:..... July 2019

Expected Completion Date of Project: ..... February 2020

11. If you answered "yes" to Question #9, please state the amount of the financing provided under the Financing Agreement that is expected to be used for new financing purposes. If you answered "no" to Question #9, skip to Question #18 below.

\$ 2,952,000.00

12. If you answered "yes" to Question #9, please state the amount of Project costs to be newly financed under the Financing Agreement that are expected to be paid within the following periods of time:

Please respond to this question using the expected initiation date of construction.

Project costs to be spent within 6 months.....	<u>\$ 1,476,000.00</u>
Project costs to be spent within 12 months (cumulative) .....	<u>\$ 2,952,000.00</u>
Project costs to be spent within 18 months (cumulative) .....	<u>\$ 2,952,000.00</u>
Project costs to be spent within 24 months (cumulative) .....	<u>\$ 2,952,000.00</u>
Project costs to be spent within 30 months (cumulative) .....	<u>\$ 2,952,000.00</u>
Project costs to be spent within 36 months (cumulative) .....	<u>\$ 2,952,000.00</u>
Project costs to be spent <i>beyond</i> 36 months (cumulative) .....	<u>\$ 2,952,000.00</u>

13. If you answered "yes" to Question #9, have you paid any costs of the Project prior to the date hereof?

Yes  No  Not Applicable

For each Project cost that has been previously paid, please provide an itemization of the following:

- a. Amount of the payment..... \_\_\_\_\_
- b. Purpose of the payment..... \_\_\_\_\_
- c. Date of the Payment..... \_\_\_\_\_
- d. Source of payment of such cost (e.g., revenue, federal or state grants, other financing, internal loan)..... \_\_\_\_\_

14. If you answered "yes" to Question #13, have you at any time adopted a resolution or other official action (e.g., a so-called "reimbursement resolution") relating to your intent to finance the Project with financial assistance from the State Water Board or other indebtedness?

Yes  No  Not Applicable

If yes, please identify the date of such resolution or other document and attach a copy.

N/A

15. If you answered "yes" to Question #9, will any portion of the financing provided under the Financing Agreement be used to pay administrative or engineering expenses directly relating to the construction of the Project?

Yes  No  Not Applicable

If yes, please state the amount expected to be so used and provide details as to its calculation (e.g., based on actual costs or a percentage of construction).

\$242,000.00 for construction observation ; \$208,000.00 for construction administration, including funding administration and internal administration fees based on actual anticipated costs from recently completed similar-sized projects constructed in Northern California.

16. If you answered "yes" to Question #15, will any portion of the administrative or engineering expenses directly relating to the construction of the Project be incurred by the staff of the Applicant?

Yes  No  Not Applicable

If yes, please state the amount expected to be so used and provide details as to its calculation (e.g., based on actual costs or a percentage of construction).

\$25,000.00 of internal administrative fees for completion of project funding and construction based on anticipated actual cost from other similar-size projects recently completed in Northern California.

17. If you answered "yes" to Question #16, will the administrative or engineering expenses directly relating to the construction of the Project be tracked by an accounting system, such as a cost accounting system, that will allow them to be differentiated from other charges for other work done by the applicant's staff?

Yes  No  Not Applicable

If yes, please specify how charges will be tracked.

The County will track the charges for the project with their Cost Accounting Management System (CAMS) software.

18. Does any Non-Governmental Entity own, or do you anticipate any Non-Governmental Entity owning, any portion of the Project at any time during the term of the financing?

Yes  No  Not Applicable

If yes, identify the Non-Governmental Entity and provide all available details with respect to its ownership interest.

N/A

19. Does any Non-Governmental Entity lease, or do you anticipate any Non-Governmental Entity leasing, any portion of the Project at any time during the term of the financing?

Yes  No  Not Applicable

If yes, identify the Non-Governmental Entity and provide all available details with respect to its lease interest.

N/A

**20. Have you entered, or do you anticipate entering, into any inter-municipal contract or agreement(s) with any Governmental Entity with respect to the Project (or any portion of the Project) during the term of the financing?**

Yes  No  Not Applicable

If yes, please describe the purpose of each such agreement, and attach a copy of any existing or contemplated agreement.

N/A

**21. Have you entered, or do you anticipate entering, into any contract or agreement any Non-Governmental Entity contracting to operate, manage or provide any exclusive services with respect to the Project (or any portion of the Project) during the term of the financing?**

Yes  No  Not Applicable

If yes, please identify the Non-Governmental Entity and explain the arrangement. If an operations, management or exclusive services contract currently exists, please attach a copy. Contracts that relate solely to services that are merely incidental to the primary use of the Project need not be listed. Examples of incidental services are contracts for janitorial services, office equipment repairs or billing services. If you are uncertain as to whether the contract is incidental or not, please describe the contract and the services provided thereunder.

N/A

**22. Does the Project provide, or do you anticipate the Project providing, water or wastewater services to any Non-Governmental Entity other than on the basis of standard rates and charges which are generally applicable and uniformly applied and are adjusted from time to time by the Applicant?**

Yes  No  Not Applicable

If there are or will be any non-standard rates and charges, describe the rate structure, focusing on any special rate agreements or charges for specific entities. An example of a non-standard rate is an industrial user paying a flat fee in a system where the other users pay a rate based on usage.

N/A

**23. Does any Non-Governmental Entity have, or do you anticipate any Non-Governmental Entity having, special priority rights or other preferential rights to use the Project or the services of the Project pursuant to any contractual or other arrangement?**

Yes  No  Not Applicable

If yes, please identify the Non-Governmental Entity, and describe the special priority or preferential right(s).

N/A

**24. Are the functions and services of the entire Project available, and do you expect the functions and services of the entire Project will be available, for use by the general public on a first-come, first-served basis?**

Yes  No  Not Applicable

If no, please explain and describe the portion of the Project that is not, or will not, be available for use by the general public. For example, municipal water and wastewater systems used for residential, commercial, governmental and business purposes are available for use by the general public; a specialized pollution control facility immediately adjacent to a private business that is the sole user of the facility is not available for use by the general public.

N/A

**25. Have you entered, or do you anticipate entering, into a "take" or "take-or-pay" contract with any Non-Governmental Entity for use of any portion of the Project or the services of the Project?**

Yes  No  Not Applicable

If yes, please identify the Non-Governmental Entity, and describe the arrangement therewith. If a take or a take-or-pay contract currently exists, please attach a copy.

N/A

26. Will any Non-Governmental Entity guarantee or otherwise be directly obligated to repay the financial assistance provided under the Financing Agreement?

Yes  No  Not Applicable

If yes, please identify the Non-Governmental Entity, and describe the guarantee arrangement therewith.

N/A

27. Have you received, or do you expect to receive, any grant or other form of assistance for financing of any portion of the Project from the State of California, the federal government or any other entity or person?

Yes  No  Not Applicable

If yes, please explain.

N/A

28. Will any portion of the financing projected under the Financing Agreement be used as a substitute for other funds which were otherwise to be used as a source of financing and which have been used or will be used to acquire, directly or indirectly, other investment property?

Yes  No  Not Applicable

If yes, please explain.

N/A

**APPLICANT ACKNOWLEDGEMENT AND SIGNATURE**

I hereby certify that I am an authorized representative of the Applicant, and that I am authorized by the Applicant to execute this Tax Questionnaire. I am charged with the responsibility to perform such acts as are necessary and proper for the financing, construction, acquisition and/or improvement of the Project, and am acting for and on behalf of the Applicant in executing this Tax Questionnaire. I certify that I am familiar with the Project and that all information contained herein is true, correct and complete to the best of my knowledge. I am not aware of any facts or circumstances that would cause me to question the accuracy or reasonableness of any information contained in these responses or attached documentation. I understand that the foregoing information and attached documentation will be relied upon by the State Water Board and their counsel, in providing financing with respect to the Project.

**AUTHORIZED REPRESENTATIVE  
SIGNATURE**

**PRINT NAME AND TITLE**

**DATE**

Patrick Minturn, Director of Public Works